



Checklist - Turning 65 in Texas

Turning 65 is a milestone! Many things change, especially your healthcare options. If you don't prepare, or make the wrong choices, it can affect your financial security for the rest of your life. Here is a quick checklist of things to do to prepare for turning 65.

7 – 9 Months Before Your 65th Birthday

- Contact the Social Security Administration at 800-772-1213 to confirm eligibility of your Medicare benefits. Review your current health benefits to find out what happens when you turn 65.
- Find out how to help cover yourself for all the gaps in Medicare.
- Call your Texas Medicare Supplement (Medigap) Specialist at **903-918-9091** or Toll Free at **877-454-4959**, to help with all your questions, such as What does Medicare cover?

4– 6 Months Before Your 65th Birthday

- Contact your Texas Medicare Supplement Specialist at **903-918-9091** or Toll Free at **877-454-4959** to review your plan options.
- Check with your doctor to confirm that they accept Medicare.

1 – 3 Months Before Your 65th Birthday

- Enroll in Medicare Parts A & B. If you have not received your automatic enrollment information in the mail, contact the Social Security Administration at 800-772-1213.
- Contact your Texas Medicare Supplement Specialist at **903-918-9091** or Toll Free at **877-454-4959** to enroll in a Medicare Supplement (Medigap) plan.
- Research and select a Prescription Drug Plan (Medicare Part D)



Call 903-918-9091 or Toll Free at 877-454-4959 to get your **FREE** report "A Beginner's Guide to Medicare".



David Hecker – Independent Agent
3010 Latonia St. * Longview TX, 75605 * (903) 918-9091 * Toll Free (877) 454-4959